Carrier Owner / Administrator View

Company operations, with access set by the owner.

01 People and permissions

Choose a person's access before sending their invitation.

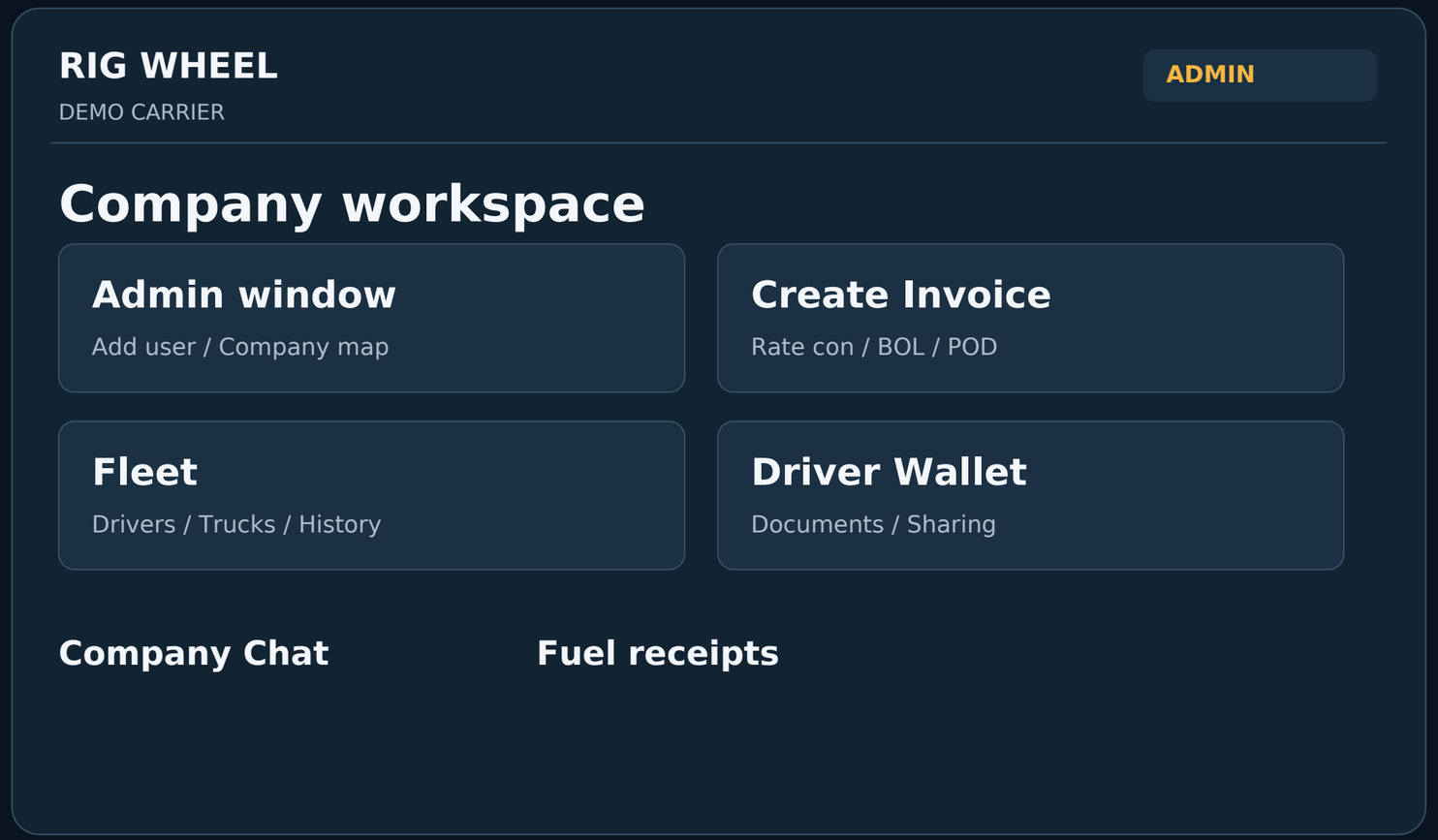
02 Loads and paperwork

Keep jobs, delivery documents and invoice preparation together.

03 Trucks and drivers

Assign equipment and review the history behind each truck.

ILLUSTRATIVE VIEW / FICTIONAL DATA



User invitations and permissions

The administrator chooses the category and access, then reviews the invitation.

01 Choose the person

Invite by email, prepare a text message, or share a private invitation link.

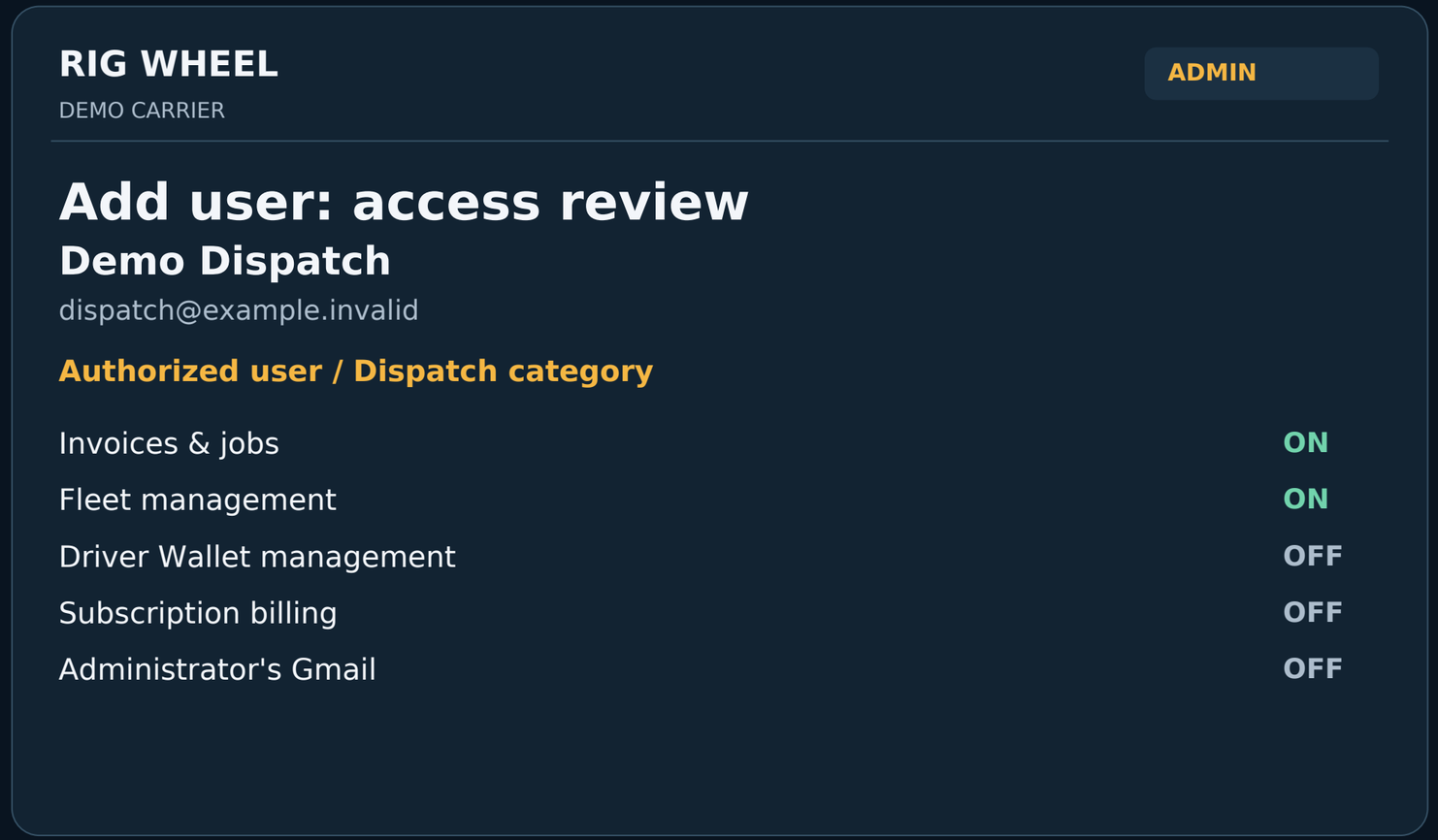
02 Choose the access

Use a role preset and adjust the saved permissions for that person.

03 Keep control

Update access in Company map, or revoke a pending invitation.

ILLUSTRATIVE VIEW / FICTIONAL DATA



Fleet and truck history

Drivers, assignments and reported issues stay tied to the equipment.

01 Assignment history

Choose a driver and truck, then review who used the vehicle.

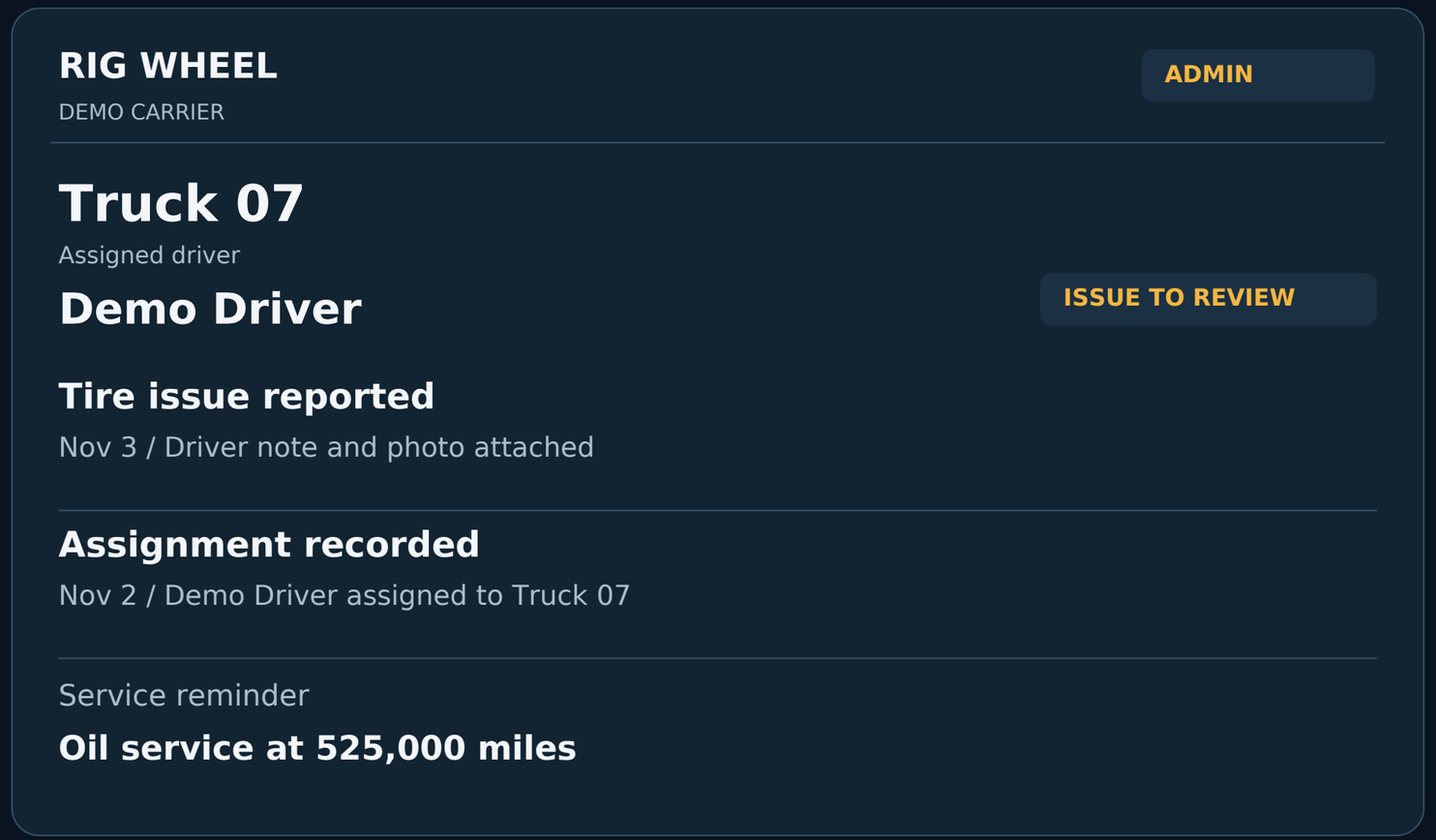
02 Reported problems

Review driver notes and photos. Record acknowledgments and resolutions.

03 Service planning

Track maintenance entries and service reminders by date or mileage.

ILLUSTRATIVE VIEW / FICTIONAL DATA



Invoice and document workflow

A reviewed rate confirmation starts the paperwork for a complete invoice package.

01 Review imported fields

Check OCR results and edit load details before saving.

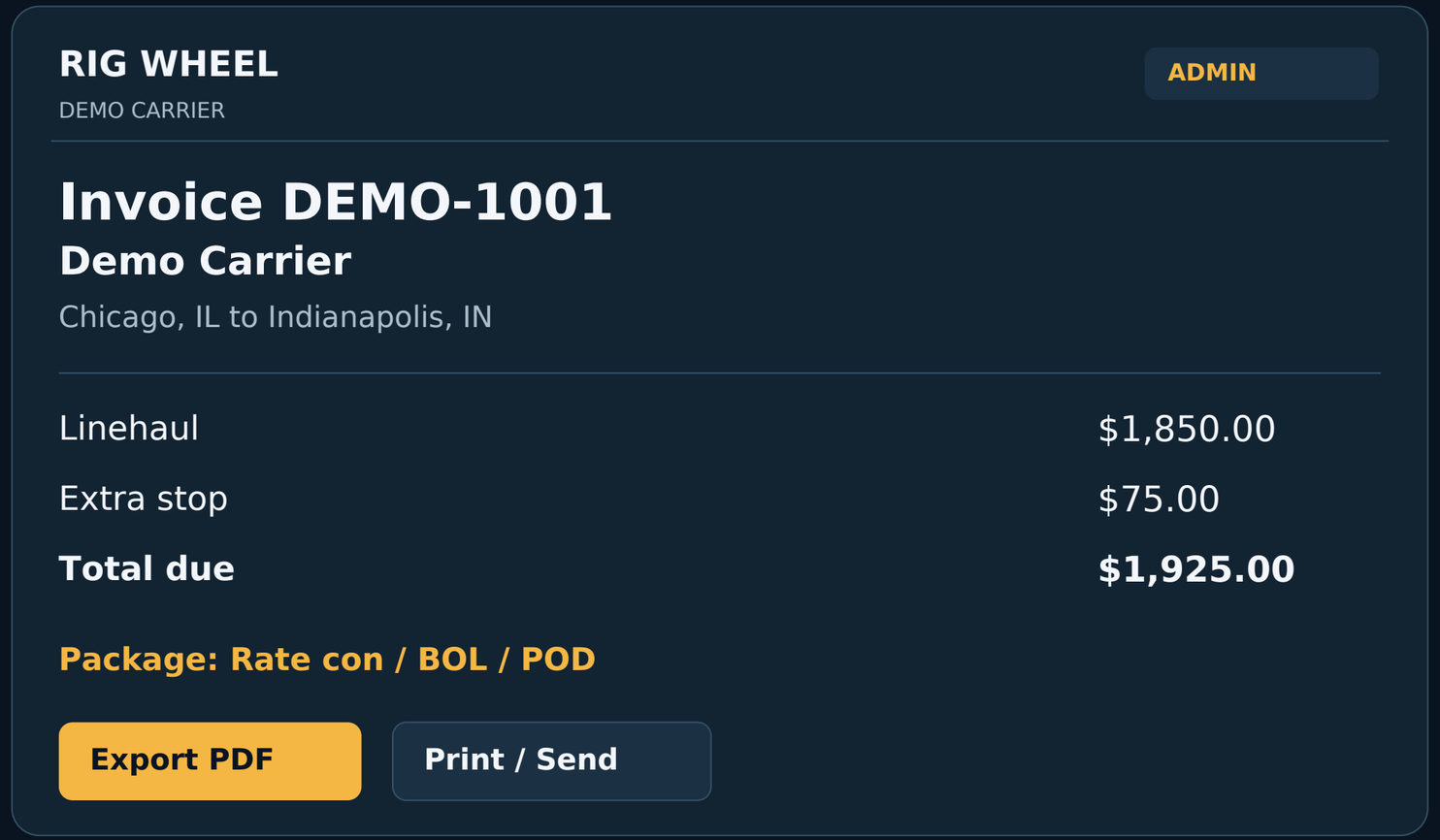
02 Build the package

Add BOL, POD and supporting files. Review charges and page order.

03 Track payment

Export, print or send the package. Review unpaid, overdue and paid invoices.

ILLUSTRATIVE VIEW / FICTIONAL DATA



Driver Wallet and document visibility

Company documents reach the drivers who need them through administrator-controlled sharing.

01 Document management

Upload or replace company documents and review their expiration details.

02 Driver visibility

Choose which documents to share and review document acknowledgments.

03 Separate permissions

Grant Wallet management to an authorized user when their work requires it.

ILLUSTRATIVE VIEW / FICTIONAL DATA

RIG WHEEL
DEMO CARRIER

ADMIN

Company Driver Wallet

Cab card / Truck 07
Shared with Demo Driver / Expires Dec 31, 2027
SHARED

Insurance certificate
Shared with Demo Driver / Expires Jun 30, 2027
SHARED

IFTA permit
Shared with Demo Driver / Expires Dec 31, 2027
SHARED

Manage sharing

Company access at a glance

Saved permissions determine access. Category names alone do not grant authority.

Example permission setup	Owner/Admin	Driver	Dispatch	Billing
Invite users / change access	Yes	No	No	No
Company invoices and all jobs	Yes	Off	On	On
Fleet management	Yes	Assigned truck*	On	Off
Wallet management	Yes	Shared files*	Off	Off
Administrator's Gmail import	Connected	Off	Separate grant	Separate grant
Subscription billing	Yes	Off	Off	Off

*Driver access covers assigned work and shared documents, without management rights. Presets shown; the admin can change permissions.

Invoice permission also grants all company jobs. Gmail import additionally requires invoice access and the connected admin mailbox.

Owner / Admin

The owner controls invitations, access changes and user removal.

Carrier plan: $15/month + applicable tax

Admin plus one user included. Further users: $10/month each. Unlimited trucks.